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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



NAN FUNG TREASURY LIMITED

(incorporated with limited liability in the British Virgin Islands)

(as “Issuer”)

**U.S.\$500,000,000 5.75 per cent. Guaranteed Sustainability Bonds due 2036
(the “Bonds”) (Stock Code: 40336)**

unconditionally and irrevocably guaranteed by

NAN FUNG INTERNATIONAL HOLDINGS LIMITED

南豐國際控股有限公司

(incorporated with limited liability in the British Virgin Islands)

(as “Guarantor”)

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

HSBC

Goldman Sachs (Asia) L.L.C.

J.P. Morgan

UBS

Sustainability Structuring Bank

HSBC

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Bonds as described in the offering circular dated 14 May 2026, by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only. The listing of and permission to deal in the Bonds is expected to become effective on 22 May 2026.

Hong Kong, 21 May 2026

As at the date of this announcement, the directors of the Issuer are TANG Chun Wai Nelson, BERRY Connie Charlotte, and HUI Him Yeung Billy.

As at the date of this announcement, the directors of the Guarantor are LEUNG Kam Chung, CHEUNG Vincent Sai Sing, SETO Frank Kai Shui, CHEUNG Vanessa Tih Lin, CHEUNG Pui Kuen, GAO Meng, TANG Chun Wai Nelson and LEUNG Wei Ping Ronald.